



# MENON BEARINGS LTD.

CIN: L29130PN1991PLC062352, Regd. Office : G-1, MIDC, Gokul Shirgaon, Kolhapur-416 234

9 months  
growth

**SALES** ↑ **22 %**

**EXPORTS** ↑ **42 %**

**P A T** ↑ **111 %**

## UN-AUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2014

### PART I

( ₹ in Lacs )

Sr.No.	Particulars	Three Months Ended			Nine Months Ended		Year Ended
		31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.03.14
		Un-Audited			Un-Audited		Audited
1. a)	Net Sales / Income from Operations	24 86.57	27 57.90	19 71.98	76 34.91	62 33.83	86 46.18
b)	Other Operating Income	1.16	1.99	0.56	8.40	1.68	4.74
	<b>Total Income (a+b)</b>	<b>24 87.73</b>	<b>27 59.89</b>	<b>19 72.54</b>	<b>76 43.31</b>	<b>62 35.51</b>	<b>86 50.92</b>
2.	<b>Expenditure</b>						
a)	Cost of Materials Consumed	8 91.22	11 24.29	6 70.38	29 73.62	23 06.95	34 19.56
b)	Changes in inventories of Finished Goods and Work-in-progress	16.49	(43.93)	(46.65)	(62.42)	(94.22)	(88.24)
c)	Employee Benefits Expenses	2 20.54	2 15.36	2 05.25	6 53.48	6 42.74	8 47.21
d)	Depreciation & Amortization Expenses	1 14.60	1 12.20	1 17.00	3 36.60	3 51.00	4 75.47
e)	Operating Expenses	6 30.88	6 70.95	5 67.00	18 93.72	18 15.09	21 77.21
f)	Other Expenses	1 93.11	1 81.86	1 89.83	5 54.74	5 48.68	7 87.55
	<b>Total Expenditure (a+b+c+d+e+f)</b>	<b>20 66.84</b>	<b>22 60.73</b>	<b>17 02.81</b>	<b>63 49.74</b>	<b>55 70.24</b>	<b>76 18.76</b>
3.	<b>Profit from Operations before Other Income, Finance Costs and Exceptional Items (1-2)</b>	<b>4 20.89</b>	<b>4 99.16</b>	<b>2 69.73</b>	<b>12 93.57</b>	<b>6 65.27</b>	<b>10 32.16</b>
4.	Other Income	33.62	18.53	16.14	70.66	81.88	93.17
5.	<b>Profit before Finance Costs &amp; Exceptional Items (3+4)</b>	<b>4 54.51</b>	<b>5 17.69</b>	<b>2 85.87</b>	<b>13 64.23</b>	<b>7 47.15</b>	<b>11 25.33</b>
6.	Finance Cost	59.76	61.46	52.54	1 80.11	1 74.36	2 23.60
7.	<b>Profit after Finance Cost but before Exceptional Items (5-6)</b>	<b>3 94.75</b>	<b>4 56.23</b>	<b>2 33.33</b>	<b>11 84.12</b>	<b>5 72.79</b>	<b>9 01.73</b>
8.	Exceptional Items	-	-	-	-	-	-
9.	<b>Profit from ordinary activities before tax (7-8)</b>	<b>3 94.75</b>	<b>4 56.23</b>	<b>2 33.33</b>	<b>11 84.12</b>	<b>5 72.79</b>	<b>9 01.73</b>
10.	<b>Tax Expenses</b>						
i)	Income Tax	1 28.07	1 48.03	75.93	3 84.19	1 82.94	2 67.00
ii)	Deferred Tax	-	-	-	-	10.00	16.99
11.	<b>Net Profit from ordinary activities after tax (9-10)</b>	<b>2 66.68</b>	<b>3 08.20</b>	<b>1 57.40</b>	<b>7 99.93</b>	<b>3 79.85</b>	<b>6 17.74</b>
12.	Extraordinary Item ( Net )	-	-	-	-	-	-
13.	<b>Net Profit After Extra Ordinary Item (11-12)</b>	<b>2 66.68</b>	<b>3 08.20</b>	<b>1 57.40</b>	<b>7 99.93</b>	<b>3 79.85</b>	<b>6 17.74</b>
14.	Paid-up Equity Share Capital (Face Value ₹. 5/-)	4 67.00	4 67.00	4 67.00	4 67.00	4 67.00	4 67.00
15.	Reserves excluding Revaluation Reserves as per Balance Sheet of previous accounting year	-	-	-	-	-	30 98.69
16.	Earnings Per Share(EPS)(Basic & Diluted) not Annualized						
	- Before Extraordinary Items ( ₹ )	2.86	3.30	1.69	8.56	4.07	6.61
	- After Extraordinary items ( ₹ )	2.86	3.30	1.69	8.56	4.07	6.61

### PART II

#### SELECT INFORMATION FOR THE QUARTER AND NINE MONTHS ENDED 31.12.2014

Sr.No.	Particulars	Three Months Ended			Nine Months Ended		Year Ended
		31.12.14	30.09.14	31.12.13	31.12.14	31.12.13	31.03.14
<b>A) Particulars of Shareholding</b>							
1.	Public Shareholding - No. of Shares	23,65,800	23,65,800	23,65,800	23,65,800	23,65,800	23,65,800
	- % of Shareholding	25.33 %	25.33 %	25.33 %	25.33 %	25.33 %	25.33 %
2.	Promoter and Promoter group shareholding -						
a)	Pledged / Encumbered						
i.	No. of shares	-	-	-	-	-	-
ii.	% of shareholding (as a % of the total share holding of the promoter and promoter group)	-	-	-	-	-	-
iii.	% of shareholding (as a % of the total share capital of the company )	-	-	-	-	-	-
b)	Non-Encumbered						
i.	No. of shares	69,74,200	69,74,200	69,74,200	69,74,200	69,74,200	69,74,200
ii.	% of shareholding (as a % of the total share holding of the promoter and promoter group)	100.00%	100.00%	100.00%	100.00%	100.00%	100.00%
iii.	% of shareholding (as a % of the total share capital of the company )	74.67%	74.67%	74.67%	74.67%	74.67%	74.67%

#### B) INVESTOR'S COMPLAINTS

Quarter ended on 31.12.2014

Pending at the beginning of the quarter	-
Received during the quarter	3
Resolved during the quarter	3
Remaining unresolved at the end of the quarter	-

#### Notes :

1) The above results were reviewed by the Audit Committee and approved by the Board of Directors at their meeting held on 21.01.2015 and limited review of the same has been carried out by the Statutory Auditors of the Company. 2) The Company's business activity falls within a single primary business segment i.e. Auto Components. 3) The figures have been re-grouped / re-arranged / reclassified / reworked wherever necessary to conform to the current period/ year accounting treatment. 4) Depreciation working as per the Companies Act, 2013 is in process.

FOR MENON BEARINGS LTD.

R.D.DIXIT

VICE CHAIRMAN & MANAGING DIRECTOR

Place : Kolhapur  
Date : 21.01.2015

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**C R I T I C A L   E N G I N E E R I N G   P A R T S**